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*Attorneys for Ambassador Shoe Corporation*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of  
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

AMBASSADOR SHOE CORPORATION,

Defendant.

Adv. Pro. No. 10-04340 (SMB)

**NOTICE OF SUBSTITUTION OF COUNSEL AND ORDER**

PLEASE TAKE NOTICE that the law firm of Frejka PLLC, 733 Third Avenue, New York, New York 10017, shall be substituted in place of the law firm of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 as counsel of record for

Ambassador Shoe Corporation (the “Defendant”) in this adversary proceeding. All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

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PLEASE TAKE FURTHER NOTICE THAT the Defendants have knowledge of and consent to this substitution of counsel.

Dated: New York, New York  
March 20, 2015

Dated: New York, New York  
March 20, 2015

KRAMER LEVIN NAFTALIS &  
FRANKEL LLP

FREJKA PLLC

By: /s/ Philip Bentley  
Philip Bentley  
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By: /s/ Elise S. Frejka  
Elise S. Frejka  
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733 Third Avenue  
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Telephone: (212) 641-0800

Dated: New York, New York  
March 23<sup>rd</sup>, 2015

SO ORDERED:

/s/ STUART M. BERNSTEIN  
HON. STUART M. BERNSTEIN  
UNITED STATES BANKRUPTCY JUDGE